



Confirmation of Your Planned Gift

A gift to Challenger Center through bequests, trusts, and other forms of planned gifts make a lasting impact on our organization and the students we serve. If you have made or intend to make a planned gift to Challenger Center, please complete this confidential form and return it to us. By sharing this information, you can help ensure that your gift will be used in accordance to your wishes. **Required fields*

*Name(s): _____

*Birthdate(s): _____

*Address: _____

*Email Address(es): _____

*Telephone Number(s): _____

*Preferred Method of Contact: Email Telephone

*Please describe your legacy gift. Select one of the following options:

Will Revocable "Living" Trust IRA or Other Retirement Account

Donor Advised Fund Charitable Lead Trust Life Insurance Policy

Other: _____

*How would you like Challenger Center to use your gift? Unrestricted gifts are used by Challenger Center to address our most pressing needs at the time of receipt. You may also direct your gift to support areas of Challenger Center that speak to your own passions and interests (i.e.: Challenger Center Legacy Fund (endowment), Classroom Adventures).

*Please provide an estimate (\$ or %) of the current value of your legacy gift to Challenger Center. All such information will be kept confidential. This estimate does not bind your estate in any way.

Estimate: _____

*How would you like to be listed in Challenger Center's Annual Report?

Please list my name/our names as: _____

I prefer to remain anonymous

Would you be interested in sharing your story on why you have chosen to leave a legacy gift to help inspire others? If yes, we will contact you: Yes No

*Signature(s): _____

*Date: _____

This document does not bind your estate. By signing this form, you are simply acknowledging your current plans to benefit Challenger Center in the future and giving us guidance as to your wishes. Challenger Center encourages all donors who are planning a legacy gift to seek independent legal and/or financial planning advice. We will not sell, share, or trade your name or personal information with any other entity, nor send mailings to you on behalf of other organizations. To the extent any donations are processed through a third-party service provider, your information will only be used for purposes necessary to process the donation.